

Aqaseem Factory for Chemicals and Plastics Company Sukuk

SAR-Denominated Sukuk Program
SAR 500 Million

Sukuk Key Advantages



50

Million Saudi Rigals

First Series Issuance



5

Years

Maturity period
Refundable on
May 20, 2030



10.00%

Annual Return

Sharia-compliant

- Approved by the Capital Market Authority and Tadawul for listing on the Saudi Stock Exchange (Nomu)
- The company's credit rating is BBB- with a stable outlook.



Sukuk Investment and Subscription Details



1,000

SAR

The Value of
Each Sukuk



5,000

5 Sukuks

The Minimum
Subscription



Nov/ 20

November 20 and May
of each year until the 20
termination date

Profit Payments



100%

of the investment
amount is refunded

On the Maturity Date

Offering and Subscription Period



Sunday

April 27, 2025

Subscription start date



Thursday

May 8, 2025

Subscription ends date

Qualified investors are natural and legal persons eligible to subscribe to Sukuk, whether inside or outside the Kingdom of Saudi Arabia.

How to Subscribe?



Fill out and complete the
subscription application form
for the first series of Rawasi
Al Bina Investment Sukuk



Submit the subscription
application to the receiving
entities before the end of
the offering period.



Pay the value of Sukuk
in accordance with the
instructions contained in
the subscription
application form

Financial Advisor, Sole Arranger, and Dealer

الخير كابيتال
ALKHAIR CAPITAL



Receiving Entities

