

# **Agaseem Factory for Chemicals**

and Plastics Company Sukuk

**SAR-Denominated Sukuk Program SAR 500 Million** 

## Sukuk Key Advantages



Million Saudi Riuals

First Series Issuance



Maturity period Refundable on May 20, 2030



10.00%

Annual Return

### Sharia-compliant

- Approved by the Capital Market Authority and Tadawul for listing on the Saudi Stock Exchange (Nomu)
  - The company's credit rating is BBB- with a stable outlook.



## Sukuk Investment and Subscription Details



Each Sukuk

The Value of



The Minimum

Subscription



Profit Payments



On the Maturity Date

Offering and Subscription Period



Subscription start date

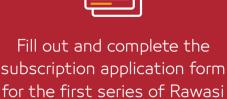


Subscription ends date

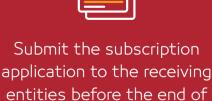
whether inside or outside the Kingdom of Saudi Arabia.

Qualified investors are natural and legal persons eligible to subscribe to Sukuk,

How to Subscribe?



Al Bina Investment Sukuk



the offering period.



the subscription application form

Financial Advisor, Sole Arranger, and Dealer













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